

ABP SCOTLAND

Ayr - Troon

DELIVERING JOBS AND DRIVING GROWTH



ABP's commitment to Scotland



DRIVE GROWTH



SECURE JOBS



DELIVER
INVESTMENT

ABP

KEEPING BRITAIN TRADING



www.abports.co.uk

ABP SCOTLAND

SUSTAINABLE LINKS TO
BRITAIN AND BEYOND



Promoting trade



THE PORTS OF AYR
AND TROON ARE TWO OF
SCOTLAND'S GATEWAYS
TO NEIGHBOURING AND
INTERNATIONAL MARKETS



THE PORT OF TROON PROVIDES
**IMPORTANT PASSENGER
SERVICES**
TO THE PORT OF LARNE,
CONNECTING SCOTLAND TO THE
IRISH MARKET



ABP SCOTLAND HANDLES
650,000 TONNES
OF CARGO EVERY YEAR

Supporting local industry and manufacturing

85,000 TONNES

ABP AYR IS AN ESSENTIAL COMPONENT
OF THE LOCAL OPEN-CAST COAL
MINING INDUSTRY, EXPORTING
85,000 TONNES OF COAL
EACH YEAR



THE PORT OF TROON
HANDLES UP TO
**100,000 TONNES OF
TIMBER EVERY YEAR,**
SUPPORTING LOCAL INDUSTRY AND
MANUFACTURING



ABP AYR SUPPORTS LOCAL
AGRICULTURE AND THE
SCOTTISH WHISKY INDUSTRY
WITH IMPORTS OF ALMOST
**200,000 TONNES OF
AGRIBULKS EVERY
YEAR**

Backing sustainable distribution



THE **TIMBERLINK** SERVICE OPERATING OUT OF ABP TROON
TRANSPORTS TIMBER FROM THE ARGYLL AND COWALL
PENINSULAS TO INDUSTRIAL CENTRES IN AYRSHIRE:
**UTILISING THESE SHORT-SEA SHIPPING
CHANNELS SAVES ALMOST ONE MILLION LORRY
MILES EVERY YEAR RESULTING IN HUGE
CARBON REDUCTIONS**

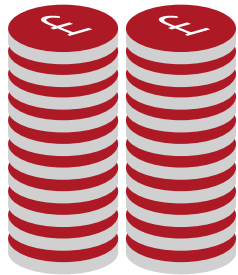
ABP makes a vital contribution to the economy



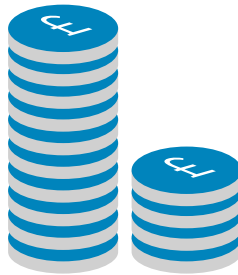
**ABP'S PORTS IN SCOTLAND SUPPORT
417 JOBS
LOCALLY**



**AND
500 JOBS
NATIONALLY**



**ABP'S PORTS IN SCOTLAND CONTRIBUTE
£40 MILLION
TO THE ECONOMY
EVERY YEAR**



**INCLUDING OVER
£28 MILLION
LOCALLY**

ABP supports growth

**ABP'S INVESTMENT IN SCOTLAND
WILL INCREASE OUR CONTRIBUTION
TO THE ECONOMY TO
£46 MILLION
EVERY YEAR**

CASE STUDY

ABP TROON: TIMBERLINK

The Port of Troon is an integral part of the local supply chain and an excellent example of ABP's commitment to sustainable distribution. ABP Scotland operates the TimberLink service on behalf of Forestry Commission Scotland and handles 165,000 tonnes of timber each year across Scotland and Ireland. This dedicated shipping operation transports timber from ports at Ardrishaig, Cambeltown, Portavadie, and Sandbank to Ayr and Troon, where it is dispatched to local wood processing plants. It is estimated that this saves almost one million lorry miles per year, relieving congestion on busy local tourist routes and

helping reduce carbon emissions. The service is crucial for local businesses dependent on the steady supply of timber, such as the nearby saw mill and paper factory. In addition, the service has acted as a catalyst for increased trade in timber between Scotland and Ireland.



ABP GROUP



ABP CONTRIBUTED
£5.6 BILLION
TO THE UK ECONOMY
IN 2012



ABP PORTS SUPPORT
84,000 JOBS



**ONE QUARTER OF UK
SEABORNE TRADE**
PASSES THROUGH ABP'S
STATUTORY HARBOUR AREAS



**5 OF THE UK'S
LARGEST 20 PORTS**
BY TONNAGE ARE
OPERATED BY ABP



ABP PORTS ARE CRITICAL TO
THE SUPPLY CHAIN OF MAJOR UK
INDUSTRIES AND EXPORTERS:



CONSTRUCTION: **2,036,000 JOBS**



AGRICULTURE: **409,000 JOBS**



FOOD & DRINK: **339,000 JOBS**



ENERGY: **327,000 JOBS**



AUTOMOTIVE: **133,000 JOBS**

ABP IS A MAJOR PRIVATE
SECTOR INVESTOR:



£837 million

OF CAPITAL AND OPERATIONAL INVESTMENT
OVER THE NEXT 5 YEARS WILL ADD AN EXTRA

£1.75 billion

TO THE UK ECONOMY EVERY YEAR

ARUP ECONOMIC IMPACT STUDY

About

This summary paper is the outcome of a major study looking at the economic impact of ABP's 21 ports around Britain.

The study identifies direct, indirect and induced jobs associated with ABP's ports. It also measures ABP's economic impact by identifying each ports' Gross Value Added (GVA) contribution. GVA is a measure of Gross Domestic Product (GDP) which excludes taxes and subsidies.

As well as current GVA, the report looks at the additional GVA contribution which will be generated by ABP's programme of investment across the group.

The framework for the study was developed with reference to government guidance on evaluation and economic impact assessments, in particular guidance from HM Treasury and the Homes and Communities Agency.



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